

# VEGA DAILY

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May 29, 2026

## VITAMIN

01

This month, the VK3 market remained firm after recent price increases, while product deliveries continued to stay tight. Most manufacturers are currently prioritizing the execution of previous orders. In the domestic market, current quotations are around USD 11.7/KG for MSB and USD 13-13.66/KG for MNB.

## AMINO ACID

02

Changchun dahe announced that it plans to officially enter the boiler integration and maintenance phase in June 2026. The overall upgrade and maintenance period is expected to last for more than one month. During this period, supply of its full product portfolio will be reduced, and external quotations will be temporarily suspended. Downstream customers are advised to closely monitor supply changes and prepare inventories according to demand.

## API

03

Pharmaron Beijing Co., Ltd. recently announced plans to invest in a new commercial manufacturing and CDMO R&D production base in Hangzhou, as well as a new pharmaceutical intermediate and API project with annual capacity of 200 MT in Shaoxing. The projects involve small-molecule drugs, obesity treatments, diabetes therapies, and related products, with a total planned investment of USD 735.29 million. The project will be constructed in two phases. Upon completion, the facility will provide annual production capacity of 200 MT of high-end pharmaceutical intermediates and APIs, focusing on global high-demand therapeutic areas including obesity, diabetes, and oncology.

## FOOD ADDITIVE

04

Recently, China's National Health Commission released the 'Announcement on 16 New Food-Related Substances Including Peony Seed Oil' (Announcement No. 5 of 2026) together with its official interpretation. According to the Food Safety Law of the People's Republic of China, expert review committees completed safety evaluations and officially approved seven new food raw materials including peony seed oil, seven new food additive varieties including xylanase, and two new food-related product varieties including polyvinyl alcohol homopolymer.

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Reported by Candice, Shea and Sharon

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